Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

Form language

(●) English ( ) Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): L60232GJ2006PLC049224

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2025

(c) *Type of Annual filing: (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	MAHESHWARI LOGISTICS LIMITED	MAHESHWARI LOGISTICS LIMITED
Registered office address	MLL HOUSE , SHED NO. A2-3/2 OPP. UPL 1ST PHASE , GIDC,NA,VAPI,Valsad,Gujarat,India,396195	MLL HOUSE , SHED NO. A2-3/2 OPP. UPL 1ST PHASE , GIDC,NA,VAPI,Valsad,Gujarat,India,396195
Latitude details	20.351425794956747	20.351425794956747
Longitude details	72.91126923083269	72.91126923083269

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: Photos.pdf

(b) *Permanent Account Number (PAN) of the company: AA******2N

(c) *e-mail ID of the company: *****pl.biz

(d) *Telephone number with STD code: 26******24

(e) Website | www.mlpl.biz

iv *Date of Incorporation (DD/MM/YYYY) | 12/10/2006

v (a) *Class of Company (as on the financial year end date) | Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ◉ Yes ○ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii Number of Registrar and Transfer Agent | 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U99999MH1994PTC076534	BIGSHARE SERVICES PRIVATE LIMITED	Pinnacle Business Park, Office no S6-2 ,6th floor,, Mahakali Caves Road , Next to Ahura Centre, Andheri East,Mumbai,Mumbai,Maharashtra,India,400093	

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ○ No

(b) If yes, date of AGM (DD/MM/YYYY) | 30/09/2025

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2025

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 3

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	G	Wholesale and retail trade; repair of motor vehicles and motorcycles	45	Wholesale and retail trade; repair of motor vehicles and motorcycles	56.01
2	H	Transportation and storage	49	Land Transport and transport via pipelines	12.9
3	C	Manufacturing	17	Manufacture of paper and paper products	31.09

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 3

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U21099GJ2022PTC135408		VIDHIK PRINTS PRIVATE LIMITED	Subsidiary	66.41
2	U50400GJ2023PTC138525		MAHESHWARI MOTOR SERVICE PRIVATE LIMITED	Subsidiary	100
3		AAN-7969	MAHESHWARI LOGISTICS (INDIA) LLP	Subsidiary	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	30000000.00	29597200.00	29597200.00	29597200.00
Total amount of equity shares (in rupees)	300000000.00	295972000.00	295972000.00	295972000.00

Number of classes: 1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
EQUITY SHARES				
Number of equity shares	30000000	29597200	29597200	29597200
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	300000000.00	295972000.00	295972000	295972000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes: 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital

Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	29597200	29597200.00	295972000	295972000	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify 0	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify 0	0	0	0.00	0	0	
At the end of the year	0.00	29597200.00	29597200.00	295972000.00	295972000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify 0	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify 0	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	

	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 0

Classes of non-convertible debentures	**Number of units**	**Nominal value per unit**	**Total value (Outstanding at the end of the year)**
Total			

Classes of non-convertible debentures	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Total				

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	**Number of units**	**Nominal value per unit**	**Total value (Outstanding at the end of the year)**

Total			

Classes of partly convertible debentures	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	**Number of units**	**Nominal value per unit**	**Total value (Outstanding at the end of the year)**
Total			

Classes of fully convertible debentures	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Total				

(d) Summary of Indebtedness

Particulars	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover 9492383102.88

ii * Net worth of the Company 1983174528.48

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	13911826	47.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	3000000	10.14	0	0.00
10	Others	0	0.00	0	0.00
	Total	16911826.00	57.14	0.00	0

Total number of shareholders (promoters): 13

B Public/Other than promoters

S. No	**Category**	**Equity**		**Preference**	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	10987796	37.12	0	0.00
	(ii) Non-resident Indian (NRI)	126690	0.43	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	1179090	3.98	0	0.00
10	Others Others	391798	1.32	0	0.00
	Total	12685374.00	42.85	0.00	0

Total number of shareholders (other than promoters) 12946

Total number of shareholders (Promoters + Public/Other than promoters) 12959.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	2923
2	Individual - Male	6992
3	Individual - Transgender	0
4	Other than individuals	3044
	Total	12959.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	12	13
Members (other than promoters)	13114	12946
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	0	2	0	12.36	0
B Non-Promoter	1	4	1	5	6.54	0.00
i Non-Independent	1	1	1	1	6.54	0
ii Independent	0	3	0	4	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	2	4	3	5	18.90	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 11

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
NEERAJ MAHESHWARI	01010325	Managing Director	659948	
VINAY PREMNARAYAN MAHESHWARI	01680099	Whole-time director	2997242	
AMIT KAILASHNARAYAN MAHESHWARI	01680183	Whole-time director	1936020	
SHUBHAM VINAY MAHESHWARI	10205313	Director	0	
RAMNARESH RAMKALYAN KABRA	08405342	Director	0	
MUKESH AGRAWAL	07692539	Director	0	
PUNAM PUSHPKUMAR DHOOT	01071852	Director	0	
VIRAJ BIPINKUMAR SHAH	10697941	Director	0	
GAURAV RAJESH JHUNJHUNWALA	BFFPJ2384P	Company Secretary	0	
PRADEEP KUMAR DAD	BAUPD7639D	CEO	0	
ARVIND KUMAR DUBEY	AOWPD1037N	CFO	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 14

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
VAMSIKRISHNA V S SARMA NANDULA	AKXPN5183A	Company Secretary	30/06/2024	Cessation
NEERAJ MAHESHWARI	01010325	Additional Director	31/07/2024	Appointment
VINAY PREMNARAYAN MAHESHWARI	01680099	Additional Director	31/07/2024	Appointment
AMIT KAILASHNARAYAN MAHESHWARI	01680183	Additional Director	31/07/2024	Appointment
VIRAJ BIPINKUMAR SHAH	10697941	Additional Director	31/07/2024	Appointment
VARUN KRISHNAVTAR KABRA	02760600	Managing Director	31/07/2024	Cessation

PALASH MAHESHWARI	08307839	Whole-time director	31/07/2024	Cessation
CHARMI SONI	NYTPS7009R	Company Secretary	31/07/2024	Appointment
NEERAJ MAHESHWARI	01010325	Managing Director	30/09/2024	Change in designation
VINAY PREMNARAYAN MAHESHWARI	01680099	Whole-time director	30/09/2024	Change in designation
AMIT KAILASHNARAYAN MAHESHWARI	01680183	Whole-time director	30/09/2024	Change in designation
VIRAJ BIPINKUMAR SHAH	10697941	Director	30/09/2024	Change in designation
CHARMI SONI	NYTPS7009R	Company Secretary	13/02/2025	Cessation
GAURAV RAJESH JHUNJHUNWALA	BFFPJ2384P	Company Secretary	14/02/2025	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held: 1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	30/09/2024	13538	32	49.61

B BOARD MEETINGS

*Number of meetings held: 6

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	30/05/2024	6	6	100
2	31/07/2024	6	5	83.33

3	14/08/2024	8	8	100
4	31/08/2024	8	8	100
5	14/11/2024	8	8	100
6	14/02/2025	8	7	87.5

C COMMITTEE MEETINGS

Number of meetings held: 15

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	30/05/2024	4	4	100
2	Audit Committee	14/08/2024	4	4	100
3	Audit Committee	14/11/2024	4	4	100
4	Audit Committee	14/02/2025	4	4	100
5	Nomination and Remuneration Committee	31/07/2024	4	3	75
6	Nomination and Remuneration Committee	14/02/2025	3	3	100
7	Stakeholder's Relationship Committee	30/05/2024	3	3	100
8	Administrative, Investment & Finance Committee	12/04/2024	3	3	100
9	Administrative, Investment & Finance Committee	10/10/2024	3	3	100
10	Administrative, Investment & Finance Committee	23/10/2024	3	3	100
11	Administrative, Investment & Finance Committee	30/12/2024	3	3	100
12	Administrative, Investment & Finance Committee	17/01/2025	3	3	100

13	Administrative, Investment & Finance Committee	29/01/2025	3	3	100
14	Administrative, Investment & Finance Committee	20/02/2025	3	3	100
15	Administrative, Investment & Finance Committee	06/03/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2025 (Y/N/NA)
1	PUNAM PUSHPKUMAR DHOOT	6	5	83	14	13	92	No
2	VIRAJ BIPINKUMAR SHAH	6	6	100	7	7	100	Yes
3	VINAY PREMNARAYAN MAHESHWARI	4	4	100	10	10	100	Yes
4	AMIT KAILASHNARAYAN MAHESHWARI	4	4	100	0	0	0	Yes
5	NEERAJ MAHESHWARI	4	4	100	7	7	100	Yes
6	RAMNARESH RAMKALYAN KABRA	6	6	100	7	7	100	No
7	MUKESH AGRAWAL	6	5	83	2	2	100	No
8	SHUBHAM VINAY MAHESHWARI	6	6	100	1	1	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 4

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount

1	VARUN KRISHNAVTAR KABRA	Managing Director	1200000	0	0	0	1200000.00
2	NEERAJ MAHESHWARI	Managing Director	1400000	0	0	0	1400000.00
3	VINAY PREMNARAYAN MAHESHWARI	Whole-time director	1050000	0	0	0	1050000.00
4	AMIT KAILASHNARAYAN MAHESHWARI	Whole-time director	1200000	0	0	0	1200000.00
	Total		4850000.00	0.00	0.00	0.00	4850000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

5

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	PRADEEP KUMAR DAD	CEO	1370000	0	0	0	1370000.00
2	ARVIND KUMAR DUBEY	CFO	822000	0	0	0	822000.00
3	NANDULA VAMSIKRISHNA	Company Secretary	304000	0	0	0	304000.00
4	CHARMI SONI	Company Secretary	295000	0	0	0	295000.00
5	GAURAV RAJESH JHUNJHUNWALA	Company Secretary	60000	0	0	0	60000.00
	Total		2851000.00	0.00	0.00	0.00	2851000.00

C *Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

(●) Yes ( ) No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 12959

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any: ISIN Declaration_2024-25.pdf
MGT-8 of MLL_FY 2024-25_.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.

(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of MAHESHWARI LOGISTICS LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name	CS Shilpi Thappar
Date (DD/MM/YYYY)	27/12/2025
Place	Ahmedabad

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number	6*7*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	01680099
*(b) Name of the Designated Person	VINAY PREMNARAYAN MAHESHWARI

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 13 dated* (DD/MM/YYYY) 30/08/2025 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation *(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))*	Director
*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator	0*0*0*2*

***To be digitally signed by**

(●) Company Secretary   ( ) Company secretary in practice

*Whether associate or fellow:

(●) Associate   ( ) Fellow

Membership number	7*0*7
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC0670794
eForm filing date (DD/MM/YYYY)	27/12/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Maheshwari Logistics Limited (CIN: L60232GJ2006PLC049224)** ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made there under for the financial year ended on 31st March, 2025. In our opinion and to the best of the information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act;

The status of the Company is Listed Public Limited Company (Company Limited by shares, Indian Non-Government Company).

2. Maintenance of registers/records &making entries therein within the time prescribed therefore:

The Company has maintained registers and records as prescribed under Companies Act, 2013 & made entries therein.

SHILPI THAPAR C.P. NO. 6779 PRACTISING COMPANY SECRETARY

3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time as under;

The Company has filed the forms with the ROC during the financial year under review as mentioned in "Annexure 1" enclosed herewith.

There are certain e-forms that have been filed by the Company beyond the prescribed time limit by paying additional fees.

4. Calling/Convening/Holding following meetings of Board of Directors or its committees, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been recorded in the Minutes Book/Registers maintained for the purpose and the same have been signed:

Six Board Meetings were held during the period under review.

Prescribed no of Meetings of Audit Committee, Nomination and Remuneration Committee, Stakeholders Relationship Committee and Independent Directors were held during the year under review.

Annual General Meeting was held on 30.09.2024 during the period under review.

5. Closure of Register of Members Security holders, as the case may be:

The Company has closed its Register of members for the period from Tuesday, 24th September, 2024 to Monday, 30th September, 2024 (both days inclusive), during the year under review.

SHILPI THAPAR
C.P. NO. 6779
PRACTISING COMPANY SECRETARY

6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act:

The company has granted loans/advances to person in whom the directors are interested under the purview of section 185 of the Companies Act, 2013 during the year under review.

7. Contracts/Arrangements with related parties as specified in section 188 of the Act,

As per the information provided by the Management of the Company, the Company has entered into transactions as covered under the provisions of Section 188 of Companies Act, 2013 during the year under review.

8. Issue or allotment or transferor transmission or buyback of securities/redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities and issue of security certificates in all instances:

There were no such instances during the period under review.

As informed by the management of the company, there was no physical transmission or transfer of shares during the period under review.

9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act:

There were no such instances during the period under review.

SHILPI THAPAR PRACTISING COMPANY SECRETARY C.P. NO. 6779

10. Declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;

During the year under review, the Company has transferred an amount to the Investor Education and Protection Fund (IEPF) lying in the Unpaid Dividend Account, pertaining to the interim dividend declared for the financial year 2017-18 and remaining unclaimed for a period of seven years from the date of transfer to the said account on 27th July, 2018 with a delay of 105 days.

11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3),(4)and(5)thereof:

The Audited Financial Statement for the year ended on 31st March, 2025 along with Directors Report has been signed as per the requirements of the Companies Act, 2013.

12. Constitution /appointment /re-appointments/retirement/filing up casual vacancies/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them:

The Board of Directors of the Company has been duly constituted with proper balance of Executive Directors, Non- Executive Directors and Independent Directors. The changes in the composition of the Board of Directors/Key Managerial Personnel that took place during the period under review were carried out in compliance with the provisions of the Act.

The directors have made necessary disclosure of their interest in form MBP-1 for the financial year under review under section 184(1) of the Companies

SHILPI THAPAR ★ PRACTISING COMPANY SECRETARY ★ C.P. NO. 6779

Act, 2013 which were placed before the Board in the Board Meeting of the financial year 2024-25.

The Company has paid Remuneration to directors during the year under review.

13. Appointment/reappointment/filling up casual vacancies of auditors as per the provision of Section 139 of the Act:

There were no such instances during the year under review.

14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act:

There were no such instances during the year under review.

15. Acceptance/ renewal/ repayment of deposits:

As per information provided by the management of the company, the Company has not accepted deposits from Public during the year under review.

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable:

As per information provided by the Management of the Company, the Company has borrowed loans from banks and financial institutions during the financial year under review.

SHILPI THAPAR ★ C.P. NO. 6779 ★ PRACTISING COMPANY SECRETARY

There were instances of creation, modification and satisfaction of charges during the year under review.

17. Loans and Investments or Guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act:

The Company has complied provisions of section 186 of the Companies Act, 2013 during the year under review.

18. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company:

The Company has not altered its Memorandum of Association as well as Articles of Association during the year under purview.

For, Shilpi Thapar & Associates
Practising Company Secretaries

SHILPI THAPAR ★ PRACTISING COMPANY SECRETARY ★ C.P. NO. 6779

Shilpi Thapar

CS Shilpi Thapar
Membership no.: 5492
PR. No. 1828/2022
UDIN No.: F005492G002497731

Date: 17.12.2025
Place: Ahmedabad

Note: The qualification, reservation or adverse remarks; if any, may be stated at the relevant place(s).

Disclaimer:

This Certification is to be read along with this:

1. It is the responsibility of the management of the Company to maintain secretarial records, devise proper systems to ensure compliance with the provisions of all applicable laws and regulations and to ensure that the systems are adequate and operate effectively.

2. Our responsibility is to express an opinion on the points mentioned in MGT-8. Our examination was limited to the verification of records and procedures on test basis.

3. We have followed the audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the secretarial records. The verification was done on test basis to ensure that the correct facts are reflected in secretarial records. We believe that the processes and practices we followed provide a reasonable basis for our certification.

4. We have not verified the correctness and appropriateness of all financial figures, records and books of accounts, related party transactions figures and AS-18 disclosures of the Company provided to us as it is taken care in the Internal/Statutory audit and relied on certificates, reports and representations given by Auditors and Management of the Company.

5. We have obtained Management's representation about the compliance of laws, rules and regulations and happening of events, wherever required.

6. This certification is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

SHILPI THAPAR * C.P. NO. 6779 PRACTISING COMPANY SECRETARY

ANNEXURE – 1

Forms Filed with ROC/MCA

The Company has filed the following forms with the ROC/MCA during the financial year under review (2024-25)

Sr. No.	Form No.	Description	Date of Filing	Additional Fees
1	CHG-4	Application for satisfaction of charge	**17.05.2024**	No
2	CHG-4	Application for satisfaction of charge	**17.05.2024**	No
3	MSME	Outstanding Payment due to SME Enterprises beyond 45 days	**09.06.2024**	No
4	MGT-14	Registrar of Companies to register certain resolutions and agreements	**15.06.2024**	No
5	CHG-1	Application for registration of creation / modification of charge	**20.06.2024**	No
6	CHG-4	Application for satisfaction of charge	**21.06.2024**	No
7	DPT-3	Return of Deposits	**28.06.2024**	No
8	DIR-12	Appointment and cessation of directors	**12.08.2024**	Yes
9	CHG-1	Creation of charge	**21.08.2024**	No

SHILPI THAPAR ★ PRACTISING COMPANY SECRETARY ★ C.P. NO. 6779

Sr. No.	Form No.	Description	Date of Filing	Additional Fees
10	MGT-14	Registrar of Companies to register certain resolutions and agreements	**23.08.2024**	No
11	DIR-12	Appointment and cessation of directors	**26.08.2024**	No
12	MGT-14	Registrar of Companies to register certain resolutions and agreements	**14.09.2024**	No
13	CHG-4	Satisfaction of charge (Charge ID: 10283877)	**26.09.2024**	No
14	MGT-15	Report on Annual General Meeting	**07.10.2024**	No
15	DIR-12	Appointment and cessation of directors	**16.10.2024**	No
16	MGT-14	Registrar of Companies to register certain resolutions and agreements	**16.10.2024**	No
17	MR-1	Appointment of Amit Maheshwari as Whole-time Director	**24.10.2024**	Yes
18	MR-1	Appointment of Vinay Premnarayan Maheshwari as Whole-time Director	**24.10.2024**	Yes
19	MR-1	Appointment of Neeraj Maheshwari as Managing Director	**24.10.2024**	Yes
20	AOC-4 XBRL	Filing of Financial Statements for FY 2023-24	**28.10.2024**	No
21	CHG-1	Creation of charge	**05.11.2024**	No
22	CHG-1	Creation of charge	**09.11.2024**	No

SHILPI THAPAR ★ PRACTISING COMPANY SECRETARY C.P. NO. 6779

CIN NO: L60232GJ2006PLC049224

Sr. No.	Form No.	Description	Date of Filing	Additional Fees
23	MSME	Outstanding Payment due to SME Enterprises beyond 45 days	**19.11.2024**	No
24	MGT-7	Annual Filing	**28.11.2024**	No
25	IEPF-2	Statement of unclaimed amounts	**06.12.2024**	Yes
26	AOC-4 CSR	CSR details to the ROC	**17.12.2024**	No
27	IEPF-1	Report of unpaid / unclaimed amounts to IEPF Authority	**04.01.2025**	Yes
28	CHG-1	Creation of charge	**10.01.2025**	No
29	MGT-14	Registrar of Companies to register certain resolutions and agreements	**18.02.2025**	No
30	DIR-12	Appointment and cessation of directors	**19.02.2025**	No
31	MGT-14	Registrar of Companies to register certain resolutions and agreements	**19.02.2025**	No
32	CHG-1	Creation of charge (Charge ID: 100786406)	**25.02.2025**	No
33	CHG-4	Satisfaction of charge	**27.03.2025**	No
34	CHG-4	Satisfaction of charge	**17.05..2024**	No

SHILPI THAPAR * PRACTISING COMPANY SECRETARY * C.P. NO. 6779

Declaration

To,
The Registrar of Companies, Gujarat
ROC Bhavan,
Opp Rupal Park Society,
Behind Ankur Bus Stop,
Naranpura, Ahmedabad-380013

Subject: Clarification w.r.t. ISIN – "INE263W01010" details in the Form MGT-7 for M/s. Maheshwari Logistics Limited (CIN: L60232GJ2006PLC049224).

Dear Sir/Madam,

This in reference to Form MGT-7 filed with Ministry of Corporate Affairs (MCA) on the V2 portal. We wish to intimate your good office that despite trying for the multiple times, we are unable to mention the ISIN of the Company **"INE263W01010"** in field 4(1)(d) in the aforementioned form MGT-7.

Thus, requesting your good office to kindly consider and note the above-mentioned facts corresponding to the form MGT-7.

Thanking you.

For Maheshwari Logistics Limited

Neeraj Maheshwari
Managing Director
DIN: 01010325